

Schedule 1 - Segmental Analysis of Asset Costs**31-Dec-19**

	Indexed Depreciated Historical Cost * (£)
Aeronautical Assets	
Fixed Wing	57,374,126
Rotary	6,866,847
Non-Aeronautical Assets	
Retail	17,042,057
Property	15,757,135
Other	5,474,295
Total	102,514,461

(*) - Based on year end closing net book value

Schedule 2 - Segmental Analysis of Operating Costs and Revenues**31-Dec-19**

	Revenue (£)	Operating Costs (£)	Operating Profit (£)
Aeronautical Activities			
Fixed Wing	29,986,483	24,566,411	5,420,072
Rotary	8,393,289	7,687,127	706,163
Non-Aeronautical Activities			
Retail	13,915,785	5,187,937	8,727,848
Property	1,156,044	4,895,162	- 3,739,118
Other	3,063,581	2,311,641	751,940
Total	56,515,182	44,648,277	11,866,905

Schedule 3 - Key Ratios**31-Dec-19**

	Return on Depreciated replacement cost of assets (Average NBV)
Aeronautical Activities	
Fixed Wing	9.45%
Rotary	10.28%
Non-Aeronautical Activities	
Retail	51.21%
Property	-23.73%
Other	13.74%
Total	11.58%

NOTE:

The return on depreciated replacement cost of assets is calculated based on assets being stated at their historic costs as per the fixed asset register, bar pre-1989 investment property assets which are included at their valuation as per the 1989 statutory accounts.

Schedule 4 - Depreciated Replacement Cost: 5 Year Trend

	2015 (£)	2016 (£)	2017 (£)	2018 (£)	2019 (£)
Aeronautical Assets					
Fixed Wing	63,248,035	61,051,054	63,559,147	61,456,909	57,374,126
Rotary	7,286,159	6,911,446	6,626,438	6,648,396	6,866,847
Non-Aeronautical Assets					
Retail	17,138,241	16,561,358	16,506,858	17,926,567	17,042,057
Property	16,359,583	16,527,445	16,220,872	16,007,952	15,757,135
Other	4,871,241	4,535,049	5,276,613	5,462,008	5,474,295
Total	108,903,259	105,586,352	108,189,928	107,501,832	102,514,461

Schedule 5 - Revenue : 5 Year Trend

	2015 (£)	2016 (£)	2017 (£)	2018 (£)	2019 (£)
Aeronautical Revenue					
Fixed Wing	35,948,525	31,924,033	31,662,914	30,642,003	29,986,483
Rotary	8,686,874	7,525,497	7,250,475	7,379,382	8,393,289
Non-Aeronautical Revenue					
Retail	13,364,367	12,217,156	13,518,245	14,462,981	13,915,785
Property	1,218,317	1,141,977	1,108,811	1,117,807	1,156,044
Other	4,199,223	3,091,967	2,675,709	2,339,131	3,063,581
Total	63,417,305	55,900,630	56,216,153	55,941,304	56,515,182

Schedule 6 - Operating Profit : 5 Year Trend

	2015 (£)	2016 (£)	2017 (£)	2018 (£)	2019 (£)
Aeronautical Profit					
Fixed Wing	7,408,376	6,479,985	4,625,015	4,074,657	5,420,072
Rotary	882,263	575,851	- 78,023	- 96,319	706,163
Non-Aeronautical Profit					
Retail	7,855,601	7,273,597	6,934,624	7,441,506	8,727,848
Property	- 3,031,201	- 1,788,447	- 2,509,166	- 2,332,809	- 3,739,118
Other	1,415,000	1,068,990	344,961	4,436	751,940
Total	14,530,038	13,609,976	9,317,411	9,091,471	11,866,905

Reconciliation of Segmental Analysis to Statutory Accounts

Operating Profit (per Segmental Analysis)	14,530,038	13,609,976	9,317,411	9,091,471	11,866,905
Adjustments recorded for the segmental analysis:					
Add back: Replacement Cost Depreciation	10,426,511	10,412,941	12,069,264	12,386,855	9,612,473
Less: Statutory depreciation	1,139,247 -	15,053,110 -	2,646,364 -	1,857,321 -	5,253,791
Operating Profit per Statutory Accounts	26,095,796	8,969,807	18,740,311	19,621,005	16,225,587
Operating Profit per Statutory Accounts	26,096,000	8,970,000	18,740,000	19,622,000	16,227,000
Difference (Rounding)	- 204 -	193	311 -	995 -	1,413
Difference (%)	0.00%	0.00%	0.00%	-0.01%	-0.01%

(*) - Statutory Depreciation reflects change from UK GAAP to FRS101 and the recognition of change in revaluation on Investment Property from reserves to P&L

Schedule 7 - Return on Depreciated Replacement Cost of Assets Employed : 5 Year Trend *

	2015	2016	2017	2018	2019
Return on Aeronautical Activities					
Fixed Wing	10.69%	10.67%	7.28%	6.63%	9.45%
Rotary	3.32%	8.25%	-1.18%	-1.45%	10.28%
Return on Non-Aeronautical Activities					
Retail	46.85%	43.10%	42.01%	41.51%	51.21%
Property	-23.45%	-10.66%	-15.47%	-14.57%	-23.73%
Other	32.82%	23.20%	6.54%	0.08%	13.74%
Total	11.75%	12.85%	8.86%	8.46%	11.58%

(*) - Depreciated replacement cost is based on average net book values.

Schedule 8 - Average Annual Yield Per Passenger

	2015 (£)	2016 (£)	2017 (£)	2018 (£)	2019 (£)
Average Aeronautical Yield - All Airlines	7.43	7.47	7.08	6.99	7.46
Average Aeronautical Yield - All Helicopter Operators	6.55	6.83	6.99	7.00	7.22
Average Aeronautical Yield - All Operators	7.30	7.38	7.08	6.99	7.43
Average Non-Aeronautical Yield - Per Passenger	3.60	4.11	4.10	4.46	4.50

NOTES:

Yield per passenger from 2009 has been adjusted to exclude aerodrome navigation services revenue in relation NATS charges to ensure comparability of data.

Aerodrome navigation services provided by NATS were previously charged directly to the airlines by NATS but from 1 April 2009 these have been charged to BAA, and laterly Aberdeen International Airport Limited, and subsequently recharged to the airlines.

Non Aero yield calculated by using total retail Income figures (Per Statutory Accounts)

Schedule 9 - Number of Passengers Per Airline

	2015	2016	2017	2018	2019
Total PAX - Airlines	2,988,479	2,654,056	2,756,176	2,700,562	2,519,669
Total PAX - Helicopter Operators	519,618	424,821	379,069	391,563	446,358
Total - All Operators	3,508,097	3,078,877	3,135,245	3,092,125	2,966,027